



How to transfer stocks:

Donations of stock & bonds – gifts of securities

The fastest and easiest way to make a stock gift is to do an electronic transfer. Your broker will need the following information to do so:

Name of Brokerage Firm: Edward Jones (Whitney Kern – Financial Advisor)
Brokerage Firm DTC Number: 0057
Name on Brokerage Account: Habitat for Humanity of Winchester-Frederick-Clarke, Inc.
Brokerage Account Number: 276-03598-1-6

Please also provide the following:

1. Name and mailing address
2. Type of stock
3. Number of shares

When you provide us this information, especially your name and address, we can personally thank you and send a tax receipt.

Additionally, you may choose to mail the **unendorsed** certificate and a signed stock power, separately, to the following address:

Habitat for Humanity WFC
Attn: Stock Gift Coordinator
PO Box 1653
Winchester, VA 22604